

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (| ld/mm/yyyy): | 30/04/2012 | _ |
|-----------------------|----------------------------------|------------|---|
| To : Hong Kong Exchan | ges and Clearing Limited | | |
| | | | |
| Name of Issuer | Glorious Sun Enterprises Limited | | |
| Date Submitted | 07/05/2012 | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>393</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | 6,000,000,000 | 0.10 | 600,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 6,000,000,000 | 0.10 | 600,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Description : | | | |
|-----------------------|-----------|---------------------|-----------|--------------------------------|---|
| | | No. of pre share | ference (| nr value (State prrency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | |
|------------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding mo | th | <u> </u> | |
| Increase/(decrease) | | | - | |
| Balance at close of th | e month | | | |

Total authorised share capital at the end of the month (*HKD*) : 600,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,059,414,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 1,059,414,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including EGM | k | | , | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------|------------------|----------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement duri | ing the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | NIL | NIL | NIL | NIL | NIL | 2,000,000 |
| Share Option | | | | | | |
| Scheme | | | | | | |
| (01/09/2005) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| J. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | 1 ` | | |
| | | 10 | otal A. (Ordin | | | |
| | | | | nce shares) | N/A | |
| | | · · | | Other class) | N/A | |
| Total funds raised dur options (State currence | | from exercise of | t | NIL | | |
| options (State current | y) | | | INIL | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal value during the at close of the month month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|-----|--|
| <u>1. N/A</u> | | | | |
| | | | | |
| (/ / Stock code (if listed) | (/ /) | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | |
| (/ /) | · | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | |
| EGM approval date | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | |
| (/ /) | · · | | · | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | B. (Ordinary shares) | N/A | |
| | | (Preference shares) | N/A | |
| | | (Other class) | N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | a 155 ae 15 |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| <u>2. IVA</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin (Prefere | nary shares) | N/A N/A | - |
| | | | | Other class) | N/A N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1N/A | _ | |
| | _ | |
| | | |
| | _ | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | _ | |
| | _ | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 3N/A | - | |
| | - | |
| | 4 | |
| | - | |
| shares (Note 1) | | |
| Total D (Ordinana chana) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | N/A | |
| | | |

| | | | | | shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----------------|------------------|---|-------|---|--|---|
| Type of Issue | | | | | | month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u>N/A</u> | N/A |
| | | Class of shares issuable | | | | |
| 2. Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1071 |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

| S. Serip dividend At price : State currency Class of shares issuable (Note 1) | | Type of Issue | | <u>I</u> | For Ma | in Boa | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|---------------------|--------------------------------|------------------------------------|--------|--------|--|---------------------------------------|
| S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A EGM approval date: $(///)$ N/A N/A M/A N/A N/A N/A Class of shares Shares Class of shares N/A Class of shares N/A Class of shares N/A N/A N/A N/A N/A Repurchase of Cancellation date : (///) N/A GMmm/yyyy) EGM approval date: (///) N/A N/A Redemption of Class of shares N/A N/A Redemption of Redemption date : (///) N/A N/A N/A N/A N/A N/A N/A N/A N/A Shares Class of shares issuable (///) N/A N/A Shares Class of shares issuable (///) N/A N/A 8. Consideration issue At pri | | | | | | | | |
| 5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : (//) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (///) N/A N/A 8. Consideration issue At price : State Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State (urrency — Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) I///) 8. Consideration issue At price : State EGM approval date: (///) Issue and allotment (///) I///) | | | | (<i>Note</i> 1) | | | | |
| EGM approval date: $(/ / /)$ Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(/ /)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A Shares Class of shares Class of shares Class of shares Redemption of shares Redemption of shares Class of shares Class of shares Redemption date : (d/mm/yyyy) Shares Class of shares issuable Class of shares issuable N/A N/A N/A State Class of shares issuable | 5. | Scrip dividend | At price : State currency — | | (/) | () | | |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mn/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (d/mm/yyy) EGM approval date: (///) BGM approval | | | | EGM approval date: | (/) | /) | N/A | N/A |
| 6. Repurchase of shares Cancellation date : $(///)$ (d/mn/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A N/A N/A Seconsideration issue At price : State currency Issue and allotment (d/mm/yyy) EGM approval date: (///) BGM approval | | | | | | | | · · · · · · · · · · · · · · · · · · · |
| shares $(dd/mm/yyy)$ EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares | | | | | | | | |
| Boin approval date: $(dd/mm/yyyy)$ N/A N/A Belowindition issue At price : <td>6.</td> <td></td> <td></td> <td></td> <td>(/)</td> <td>/)</td> <td></td> <td></td> | 6. | | | | (/) | /) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) | | | | EGM approval date: (dd/mm/yyyy) | (/) | /) | NI/A | N/A |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Begin approval date: $(///)$ N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Begin approval date: $(///)$ Issue and allotment date : $(///)$ Begin approval date: $(///)$ Issue and allotment date : $(///)$ | | | | | | | | |
| shares Indefinition date : (dd/mm/yyyy) EGM approval date: EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A State (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (///) (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} (/ /) \\ \frac{\text{Kate} - (Note 1)}{\text{Kate} - (Note 1)} \\ \frac{\text{Kate} - (Note 1)}{\text{Kate} - (Mote)} \\ \frac{\text{Kate} - (Mote)}{\text{Kate} - (M$ | 7. | | | | (/) | /) | | |
| 8. Consideration issue At price : State currency — EGM approval date: (///) (dd/mm/yyyy) | | | | | (/) | /) | | NT/ A |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | N/A | N/A |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/) | /) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/) | /) | 27/1 | 27/4 |
| | | | | | | | N/A | N/A |

| | | | | For Main Boa | rd and GEM lis | |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ble (/ /) (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issua (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ble (/ /) (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): |
|---|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Hui Chung Shing, Herman</u> |
| Title: Director (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.